



XCounter's share issue completed

XCounter AB (publ):s ("XCounter" or "Company"). The Board of XCounter is pleased to announce that it has received commitments from a few investors for a total of SEK 19,250,000 in new share capital. The share issue will permit XCounter to continue the rollout of commercial products based on the company's photon counting technology. The Company is aiming to close the transaction in the first week of December.

The number of shares in XCounter will increase from the share issue with 3,500,000 shares which makes the total number of shares increase to 8,086,957 and the share capital increase from SEK 22,934,785 to SEK 40,434,785.

Subscribers for the share issue are a group of investors where the Company's largest shareholder Visuray plc is a part of.

Financing update

XCounter announces that the Company has obtained further financing from its largest shareholder, Visuray plc.

The financing provided by Visuray is for an additional eight month Loan Facility (the "Facility") of up to Euro 100,000. This was provided in order for the Company to have enough liquidity until the share issue is closed. The Facility is at an interest rate of 6%, is secured by assets of the Company, and convertible into shares of the Company at a price of SEK 5,50 per share. This facility is on top of the Euro 1,100,000 facility provided in 2013.

The Facility was approved by the independent directors of XCounter.

For further information

Rasmus Ljungwe, Interim CEO, +46 8 622 23 08 Jean-Philippe Flament, Chairman, +33 7 88 20 64 69

XCounter AB in summary

XCounter AB is a technology leader in direct conversion and photon counting digital X-ray imaging for dental, medical and industrial markets targeting to be the leading provider of high-end X-ray sensors. The Company's share is traded at the Mangold List. Mangold Fondkommission AB, telephone +46 8 503 015 50. Further information about XCounter AB can be found at www.xcounter.se.